Advance Praise for The Future of You …

“The Future of You asks the question: ‘But can you really begin to have a discussion about wealth if it ignores a significant part of what you value in your life?’

“The answer of course is no, what with all the harm that will otherwise ensue to those you love the most, your true wealth. The authors then offer the ways and means to discover your values and then how to create the collaborative team of advisors needed to put your answers into practice in your planning.

“Within this book’s covers lies the combined wisdom of more than 600 years of experience in helping individuals clarify where their lives and their wealth intersect. Take their wisdom and use it to do the same for you and for those you love.”

—James E. Hughes, Jr., author of Family Wealth: Keeping It in the Family

“This exceptional book provides a roadmap that allows individuals and families to truly root their financial plans in the life footprints they are leaving or ultimately want to leave behind. Whereas most planning often involves decisions around implementing various products and strategies to achieve the results, the authors of this book provide the insights to a more rewarding approach to effective decision making that creates high trusting relationship, collaborating toward The Future of You.”

—Charles H. Green, co-author of The Trusted Advisor and Trust-Based Selling